

Year End Giving

This a friendly reminder to make a year-end gift to your fund at Community Foundation of Acadiana (CFA) before December 31.

There are easy ways to increase your philanthropy and submit your year-end gift.

- Make a check payable to CFA; memo: Name of Your Fund; 1035 Camellia Blvd., Suite 100, Lafayette, LA 70508
- Donate online through your DonorView account; click Donate to My Fund; click Donate Now / For assistance call Donor Services at 337.769.4843
- Make a gift of appreciated publicly-traded securities / For instructions call Stephanie Burge, Director of Finance, at 337.769.4850
- IRA Charitable Rollovers (for donors 70 ½ and older; not applicable to Donor Advised Funds or private (family) foundations; please seek guidance from your professional tax advisor before considering or making such a gift). All or part of a private (family) foundation's annual mandatory distribution.
- View the "Contributing to Your Fund" document at www.cfacadiana.org/donate

Fund Benefits, Options, and Tools:

- CFA donors enjoy several Fund TYPES (e.g. Donor Advised, Scholarship, Designated, Field of Interest, and Corporate (including Corporate Scholarship and Employee Emergency Relief Funds (50+ EE)) (see your accompanying Fund Statement(s))
- Each Fund is either non-endowed (non-permanent) or endowed (permanent)
- Contributions to your Fund and your Fund balances are NEVER PUBLIC, not even to the CFA Board of Directors
- You name your Fund after yourself, your family, in memory or honor of someone; can also be anonymous; also, Fund name can be changed at any time
- You choose an investment allocation for your Fund (see accompanying Q3 2018 Investment Performance Report)
- at any time, you can change this allocation
- your Fund can also be separately-managed by your trusted financial advisor via CFA's Financial Advisor Program
- Your grant checks bear the name of your Fund; grants can also be anonymous
- Your Fund can receive other tax-deductible contributions in any amount, from any source, at any time (e.g. end-of-year contributions, birthday gifts, Christmas gifts, Fathers'/Mothers' Day gifts, gifts in memoriam or honoraria, unusual or unplanned income, tax refunds, windfalls, end-of-year bonuses, etc.); for tax purposes, CFA will acknowledge all contributions directly with each donor
- You enjoy secure 24/7 online access to your Fund, via DonorView; you can also allow "View Only" access to others
- In some instances, CFA can offer a customized structure and benefits

Donor Advised Funds Benefits, Options, and Tools

In addition to the aforementioned, Donor Advised Funds enjoy the greatest flexibility and, as such, include yet additional benefits, options, and tools:

- At any time, and in any year, you direct CFA to make grant distributions from your Fund – in the name of the Fund – to any U.S. 501(c)(3) nonprofit organization, church, school or public entity – any time, any year, anywhere in the country;
- There are no time-restraints on grant distributions; as such, you can contribute to your Fund and build up the balance to make a larger grant distribution at a later date
- Your Fund can be the repository of all of one's charitable/philanthropic dollars; consider this Fund YOUR Charitable Savings Account
- At any time, or per the succession plan, you can transition all or some of the balance to any other type of Fund (e.g. a permanent Fund to establish a permanent legacy)

Permanent Funds for our Parishes

While donors and donors' objectives are not limited geographically, CFA's primary service area includes the parishes of Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin, St. Mary, and Vermilion. In addition to establishing a Fund that they name and direct, generous donors from throughout this region also establish PERMANENT (Named) Funds for the exclusive benefit of their respective parishes. These PERMANENT (Named) Funds are permanently-endowed discretionary Funds established and named by (or in memoriam or honorarium of) individuals and families (living and deceased), companies and foundations. These Fund names are immediately recognizable and are an appropriate reflection of those individuals and families that have shaped and influenced each respective parish and continue to do so.

South Louisiana Giving Day – May 9, 2019 (see www.southlouisianagivingday.org)

CFA is proud to provide the South Louisiana Giving Day as a fundraising 'tool' for any Acadiana nonprofit organization, Church, or school. In May of 2018, numerous organizations benefitted from almost \$1.1 million in contributions. Over \$500,000 of this total were matches provided by generous donors like you seeking to benefit the organizations of their choices. You can do the same! Consider benefitting the organization of YOUR choice by providing an incentive/challenge grant or bonus grant from your Donor Advised Fund. By doing so, you can provide a creative means for that organization to leverage your generosity to attract an equal or greater amount. To learn more about this endeavor, and how you can benefit your favorite nonprofit organization, Church or school, call Lauren Breaux, Civic Leadership Coordinator at 337.769.4851.

Options and opportunities abound

For more information, you may call Raymond Hébert, President and CEO of CFA, 337.769.4848 (direct) or 337.278.3393 (mobile) or rhebert@cfacadiana.org.