

MEMBERS

Legacy
Impact

CULTURE

PREMIER

St. Martin ACADIA

South Louisiana IBERIA

SCHOOLS

COMMUNITIES
IMPROVE

DISASTER
RESPONSE

Vermilion

GIVING
DAY



PARISH
AFFILIATES

EVANGELINE
LAFAYETTE

St.
Landry

CHURCHES

FUNDS

SUM

**20 YEARS
STRONG**

Partners

COMMUNITY
FOUNDATION
of Acadiana

SPONSORS

ST. MARY

2020 ANNUAL REPORT

NONPROFITS

PHILANTHROPY



COMMUNITY FOUNDATION of Acadiana

CFA'S CORE PURPOSE

CFA's Core Purpose is to *build legacies and improve communities by connecting generous people to the causes they care about.* While donors are not limited geographically and can benefit nonprofits, churches, and schools anywhere in the country, CFA's primary service area includes the parishes of Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin, St. Mary, and Vermilion.

OUR VALUES

- Trust** - Dependable & worthy of confidence
- Passion** - Committed to our core purpose
- Integrity** - Doing the right thing right all the time
- Excellence** - Persistent pursuit of perfection

BRAND PROMISE

- Your Passion*
- Your Generosity*
- Improving Your Community*

TYPES OF FUNDS

- Donor Advised Funds** allow donors to remain actively involved in the grant making process.
- Corporate Advised Funds & Corporate Scholarship Funds** allow corporations and small businesses to remain actively engaged in directing their charitable resources.
- Designated & Agency Funds** benefit a specific nonprofit, Church, or school.
- Employee Emergency Relief Funds** provide financial assistance to employees who experience hardships or are affected by disasters.
- Field of Interest Funds** benefit an interest or cause that is important to the donor.
- Scholarship Funds** benefit students pursuing their academic aspirations.
- Named Permanent Funds** benefit specific parishes, or Acadiana, and generate important discretionary resources used to meet local needs and opportunities.
- Legacy Funds** are included in estate planning and wills, established currently, but funded via a future bequest or other planned gift.

FOUNDATION FINANCIALS

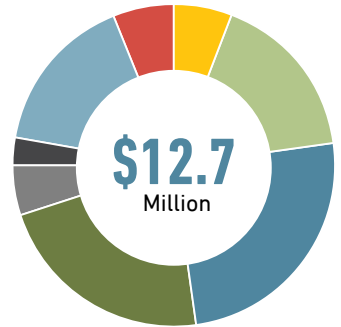
CFA has realized over \$308 million in philanthropic activities since inception in 2000. Currently, CFA has assets of more than \$177 million. CFA's donor-directed grant distributions now exceed \$157 million.

Founded	2000
December 31, 2020 Assets	\$177,491,797
Operating Costs (As A % Of Total Assets)	0.60%
Total Gifts Received Since Inception	\$308,921,822
Total Dollars Deployed Into The Community Since Inception	\$157,866,490
Areas Served	8 Parishes
2020 Contributions	\$29,034,005
2020 Dollars Deployed Into The Community	\$14,808,308

These financials are unaudited. For a copy of the audited financial statements or an IRS Form 990, please contact us at 337.769.4845.

2020 GRANTS DISTRIBUTION*

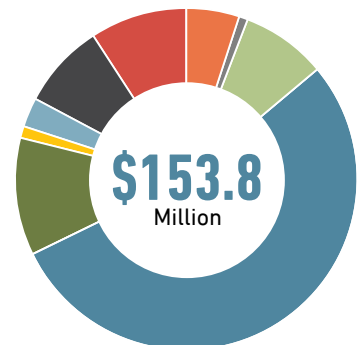
- Community Development (6%)
- Religious Support (17%)
- Education/Scholarship (25%)
- Human & Health Services (22%)
- Youth Development (5%)
- Arts & Culture (3%)
- Disaster and Emergency Response (16%)
- Other (6%)



**Excludes program expenses*

2020 ASSETS BY PARISH*

- Acadia (5%)
- Evangeline (1%)
- Iberia (8%)
- Lafayette (54%)
- St. Landry (11%)
- St. Martin (1%)
- St. Mary (3%)
- Vermilion (8%)
- Other (9%)



**Excludes holdings in real estate and other non-investable assets.*

20 YEARS STRONG

“Announcing the formation of Acadiana’s own community foundation: the Legacy Foundation of Acadiana. Join us on the steps of the federal courthouse for a press conference... December 21st, 2000, Noon.”

So read the invitation introducing a new regional organization, now known as Community Foundation of Acadiana (CFA), and the generous legacy establishing gift from Hank and Debbie Perret. We now celebrate our 20th anniversary having realized more than \$308 million in cumulative philanthropic activities and having deployed more than \$157 million in grant distributions throughout our region. Our Parish Affiliate Foundations strengthen each of the individual Parishes in our primary service area—Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin, St. Mary, and Vermilion—which further strengthens our collective value and impact for our region. CFA is now the 3rd largest community foundation in the state and will soon be included in the Top 100 U.S. community foundations by assets. These important milestones ensure CFA’s position as one of Louisiana’s premier philanthropic organizations. We invite you to be a part of YOUR Community Foundation of Acadiana. Join us on the steps toward building your legacy.



An Event of Community Foundation of Acadiana

GENEROSITY WAS NOT CANCELLED!

In the spring of 2020, the world was wrapping its head around being shut down due to the COVID-19 global pandemic. Schools, events and fundraisers were all cancelled, having a grave effect on the nonprofit sector. One thing that was not cancelled was SOLA Giving Day! SOLA Giving Day, an event of CFA, is a spring fundraising campaign that spans 8-weeks and culminates with a 24-hour designated day of giving. Over the past 3 years, more than 230 nonprofit organizations, churches and schools have raised more than \$3.4M from 6,436 donations coming from 41 states and 2 foreign countries. Generous donors gave more than \$1.6M in matching contributions to help organizations double their donations. Even a global pandemic couldn't shut down South Louisiana's giving spirit!

Learn more at www.SOLAGivingDay.org.

DISASTER AND EMERGENCY RESPONSE FUND—OVERACTIVE IN 2020

The year 2020 presented a unique set of challenges for our world and especially for those who call South Louisiana home. The COVID-19 pandemic, compounded with an unprecedented hurricane season, wreaked havoc on our land, our communities, and our health. CFA's Disaster and Emergency Response Fund, which is activated in times of disaster or emergency, remained active throughout much of 2020. This fund deployed COVID and hurricane related grants to 31 nonprofit organizations serving all of Acadiana's 8 parishes. Grants focused on the health and human services areas, including: *food banks/food pantries, mental health services, and homelessness and housing*. CFA disaster and emergency grant making has totaled more than \$50M since inception.

AFFILIATE FOUNDATIONS AND PARISH PERMANENT FUNDS

Community Foundation of Acadiana is committed to benefitting and strengthening the Acadiana region, especially its eight-parish area including Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin, St. Mary, and Vermilion Parishes, which represents its primary service area. The “engine” of a Parish Affiliate is the Permanent Fund, which is a compilation of an unlimited number of individually Named Permanent Funds. These Named Permanent Funds generate discretionary resources to be used in/for each respective parish as determined by the Affiliate Advisory Boards.

- Iberia Foundation (2007)
- St. Mary Foundation (2010)
- St. Landry Foundation (2017)
- Evangeline Foundation (2018)
- Vermilion Foundation (2020)

For more information, please visit the Affiliate Foundations tab at www.cfacadiana.org.

Join Us!

- Create Your Named Fund*
- Be a Member / SOLA Partner / Sponsor **
- Establish a Permanent Legacy Fund

*Visit www.cfacadiana.org/fundlistings for a list of CFA funds.

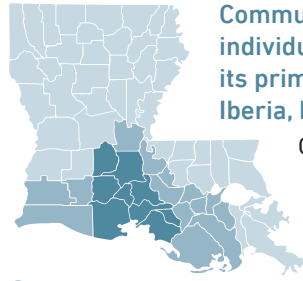
**Visit www.cfacadiana.org to view membership, SOLA partnership, and sponsorship benefits.



**COMMUNITY
FOUNDATION**
of Acadiana

BOARD OF DIRECTORS 2021

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- Jason P. Freyou**
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Darnall Sikes & Frederick
Secretary Treasurer,
Finance Cmte. Chair
- Robert "Rob" Eddy Jr.**
The Pinnacle Group
Immediate Past Chair
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Knezek Law
Business Development Cmte. Chair
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- Brach Myers**
LHC Group Inc.
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SLEMCO
- Rodney L. Savoy**
R&R Company of America, LLC
- Mary Werner**
Chalkley Companies



Community Foundation of Acadiana's Board of Directors consists of individuals who reside in and represent each of the eight parishes of its primary service area in Acadiana including Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin, St. Mary and Vermilion.

CFA seeks directors with integrity and a variety of perspectives, opinions and experiences who are capable and committed to the Foundation's core purpose of building legacies and improving communities by connecting generous people to the causes they care about.



AFFILIATE ADVISORY BOARD 2021

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- Eugene S. Fontenot**
Euco Finance Company
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- Gwen Fontenot**
UL Lafayette
- L. Glynn Fontenot**
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- Earline Bihm**
Community Volunteer
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Foundation
- Teri Cober**
OGH Foundation
- Bobby Dupre**
Community Volunteer
- Marie Dupre**
Dupre Logistics
- Richard Gaiennie**
Gaiennie Lumber
- Dr. Brian Heinen**
Heinen Medical Clinic
- Jim Lopez**
Guglielmo, Lopez, Tuttle,
Hunter & Jarrell, LLP
- Pat Manuel**
Community Volunteer
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Morrow, Morrow, Ryan, Bassett & Haik
- Pam Schumacher**
Community Volunteer
- Harold Taylor**
LHC Group



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- Brian Thorguson**
Patterson State Bank
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- Phyllis Glover**
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- Tracie Hover**
B&G Foods
- Janice C. LeBlanc**
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- Lisa Parsiola**
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- Patti Simoneaux**
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- Tiffany Stansbury**
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Community Volunteer
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- Robin Berard**
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Vice-Chair
- Lisa Norris**
Norris International
Secretary
- Samuel Lolan**
Castaing, Hussey & Lolan, LLC
Treasurer
- Taylor Barras**
Iberia Parish Assessor
- Dr. George Cousin**
Family Physician
- Claire Daly**
District Attorney's Office, 16th JDC
- Jessica Ditch**
Home Instead
- J. Phil Haney**
Retired District Attorney, 16th JDC
- Mark Musso**
The Musso Investment Group
- Aaron Ogea**
Edwards Jones



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Community Volunteer
Chair
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Broussard Brothers
Secretary
- Richard Broussard**
Broussard & David
- Jim Doyle**
Community Volunteer
- Dr. Jack Gupta**
Eagle Pest Control
- Earl "Boo" Landry**
Enviro Resources, LLC
- Patrick Patout**
Gulf Coast Bank
- Jacob Demary Sellers, M.D.**
Abbeville General Hospital
- Charles Sonnier**
The Sonnier Firm



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- Stephanie Burge**
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- Nicole D. Hebert**
Director of Donor Relations
& Development
- Katie Lahey**
Donor Services
& Administrative Coordinator
- Lauren Breaux**
Civic Leadership Coordinator
- Tanya Campbell**
Project Coordinator
- Alana Immel**
Executive Assistant
- Deidra Ollie**
Marketing Intern

CFA Committees include Finance, Investment, (Independent) Audit, Civic Leadership (including Affiliate Advisory Boards), Business Development, and Governance comprised of Board and non-Board volunteers.